



VICEROY

Date: 15/05/2018

To Department General Manager <b>Bombay Stock Exchange Limited</b> Phiroze Jeejabhoy Towers Dalal Street, Fort Mumbai - 400 001	To Listing Department <b>National Stock Exchanges of India Limited</b> Exchange Plaza , 5 <sup>th</sup> Floor, Plot No.C/1, G Block, Bandra- kurla Complex, Bandra(East) Mumbai - 400 051
<b>Scrip Code : 523796</b>	<b>Scrip Code : VICEROY</b>

Dear Sir/Madam,

**Sub: Information pursuant to regulation 30 of SEBI (LODR) Regulations.**

Pursuant to regulation 30 of SEBI (LODR) Regulations 2015, we inform you that as part of the Corporate Insolvency Resolution Process (CIRP) under the provisions of the IBC 2016, Mr. Karuchola Koteswara Rao, Resolution Professional (RP) of the Company has published an advertisement today i.e., 15<sup>th</sup> May 2018 in the Business Standard (All India English Editions) inviting for Expression of interest from Potential Resolution Applicants for submission of Resolution Plan.

A copy of the said advertisement is enclosed.

Thanking You  
Yours Faithfully,

**For Viceroy Hotels Limited**

**Karuchola Koteswara Rao**

**Resolution Professional**

Registration No. IBBI/IPA-003/IP-N00039/2017-18/10301



**VICEROY HOTELS LIMITED**

Regd. Office: # Plot No. 20, Sector-I, 4th Floor, Huda Techno Enclave, Sy. No. 64, Madhapur, Hyderabad - 500 081.

Phone: 91-40-2311 9695 Fax : 91-40-4034 9828 Website: www.viceroyhotels.in

CIN : L55101TG1965PLC001048



# VICEROY HOTELS LIMITED

## INVITATION FOR EXPRESSION OF INTEREST TO SUBMIT RESOLUTION PLAN

Viceroy Hotels Ltd. ( the " Company " ) is a Public Limited Company. The company is actively engaged in the business of Hotels, Restaurants and F & B.

Pursuant to an Order Dt:12-03-2018 ("Order") of the Hon'ble National Company Law Tribunal, Hyderabad Bench, ("NCLT") the Company is currently under Corporate Insolvency Resolution process ("CIRP") in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016 ( "Code" )

The NCLT had appointed Karuchola Koteswara Rao (CMA K.K.Rao) as the Interim Resolution Professional ( " IRP " ) for the Company and in the CoC Meeting held on 09-04-2018, CMA K.K.Rao was appointed as Resolution Professional.

CMA K.K.Rao, Resolution Professional ( "RP" ) hereby invites Expression of Interest ( "EOI" ) from prospective Resolution Applicants for the purposes of submission of Resolution Plan in accordance with the provisions of the Code.

The detailed eligibility criteria for prospective Resolution Applicants to approach the R.P. of the Company for participating in the process is available at the website of Viceroy Hotels Ltd. [www.viceroyhotels.in](http://www.viceroyhotels.in)

Eoi is required to be submitted by the prospective resolution Applicants via email to the R.P. at [kkraoirp@gmail.com](mailto:kkraoirp@gmail.com). Prospective Resolution Applicants may also submit physical/ hard copies of the Eoi, in addition to the email as aforesaid, by delivering it to the office of the R.P. at the following address:

**CMA K.K.Rao, Resolution Professional, K.K.Rao & Associates,  
Cost Accountants, 2-B, Samrat Residential Complex, # 5-9-12,  
Opp.: AG's Office Saifabad, Hyderabad - 500004, Phone : (O) 040-66842359**

The Eoi submitted by the prospective Resolution Applicants must contain documentary evidence in relation to the minimum eligibility criteria to the satisfaction of Resolution Professional.

**All proposals need to be in Indian Rupees.**

**The last date for receipt of Eoi is 29th May 2018 at 6.00PM**

The shortlisted candidates will be communicated further details related to the process and shall be required to (a) sign a non-disclosure agreement and (b) provide any other information as may be required to provide a Bid Bond at the time of submission of their bid in the form and manner as detailed in the process document.

### **NOTE :**

The Resolution Professional reserves the right to cancel or modify the process and /or disqualify any interested party without assigning any reason and without any liability. This is not an offering document. Potential Resolution Applicants should regularly visit the website of the Company to keep themselves updated regarding clarifications, amendments or extensions of time, if any.

**CMA K.K.Rao  
RESOLUTION PROFESSIONAL  
in the matter of Viceroy Hotels Ltd.,**

Place: Hyderabad Phone: 040-66842359, 2-B, Samrat Residential Complex,  
Date: 14-05-2018 # 5-9-12, Opp: AG's Office Saifabad, Hyderabad- 500 004.