

Date: 17/07/2018

To Department General Manager Bombay Stock Exchange Limited PhirozeJeejabhoy Towers Dalal Street, Fort Mumbai - 400 001	To Listing Department National Stock Exchanges of India Limited Exchange Plaza , 5 th Floor, Plot No.C/1, G Block, Bandra- kurla Complex, Bandra(East) Mumbai - 400 051
Scrip Code : 523796	Scrip Code : VICEROY

Dear Sir/Madam,

Sub: Outcome of 5th Committee of Creditors Meeting

Ref: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 - Reg.

With reference to the subject cited above, I would like to bring to your kind notice that the 5th Meeting of the Committee of Creditors (COC) of the Company was held on Monday, 16 July, 2018, at the registered office of the Company situated at Plot No. 20, Sector - I, Survey No. 64, 4th Floor, HUDA Techno Enclave, Hyderabad - 500 081, Telangana, India.

We give below outcome of the 5th Meeting of the CoC:

- 1) The latest composition of Committee of Creditors was discussed and noted.
- 2) The statement of CIRP cost and projected cost was discussed and approved.
- 3) The Special Audit Report was tabled by the Resolution Professional which was taken note of by the COC.
- 4) Extension of due date for submission of Resolution Plan was discussed and approved.

VICEROY HOTELS LIMITED

Viceroy Hotels Limited (Corporate Debtor) is currently under Corporate Insolvency Resolution Process ("CIRP") as per the provisions of the Insolvency and Bankruptcy Code, 2016 (IBC) pursuant to an order of the Honorable National Company Law Tribunal, Hyderabad Bench ("NCLT") dated 12th March, 2018.

This is for your information and records.

Thanking You,
Yours Faithfully,

For Viceroy Hotels Limited



Karuchola Koteswara Rao
Resolution Professional

Registration No. IBBI/PA-003/IP-N00039/2017-18/10301

