



VICEROY

Date: 19/06/2018

To Department General Manager <b>Bombay Stock Exchange Limited</b> PhirozeJeejabhoy Towers Dalal Street, Fort Mumbai - 400 001	To Listing Department <b>National Stock Exchanges of India Limited</b> Exchange Plaza , 5 <sup>th</sup> Floor, Plot No.C/1, G Block, Bandra- kurla Complex, Bandra(East) Mumbai - 400 051
<b>Scrip Code : 523796</b>	<b>Scrip Code : VICEROY</b>

Dear Sir/Madam,

**Sub: Outcome of 4<sup>th</sup> Committee of Creditors Meeting.**

With reference to the subject cited above, I would like to bring to your kind notice that the 4<sup>th</sup> Meeting of the Committee of Creditors ('COC') of the Company was held on Tuesday, 19 June, 2018, at the registered office of the Company situated at Plot No. 20, Sector - I, Survey No. 64,4th Floor, HUDA Techno Enclave, Hyderabad -500 081, Telangana, India.

We give below outcome of the 4<sup>th</sup> Meeting of the CoC:

1. The list of Expression of Interest ("EOI") applicants was discussed and finalized.
2. Form G for the inviting Resolution Applicants was discussed and approved.
3. Evaluation Matrix for the resolution applications was discussed.
4. Timelines for the CIRP Process were discussed and approved.

The electronic voting for the approval of Evaluation Matrix will take place on 25 June, 2018.

Viceroy Hotels Limited (Corporate Debtor) is currently under Corporate Insolvency Resolution Process ('CIRP') as per the provisions of the Insolvency and Bankruptcy Code, 2016 (IBC) pursuant to an order of the Hon'ble National Company Law Tribunal, Hyderabad Bench ("NCLT") dated 12th March, 2018.

This is for your information and records.

Thanking You,  
Yours Faithfully,

For Viceroy Hotels Limited

*K. K. Rao*

CMA K KRao

Resolution Professional

IP Registration No. IBBI/IPA-003/IP-N00039/2017-18/10301



**VICEROY HOTELS LIMITED**

Regd. Office: # Plot No. 20, Sector-I, 4th Floor, Huda Techno Enclave, Sy. No. 64, Madhapur, Hyderabad - 500 081.  
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CIN : L55101TG1965PLC001048