

# LOKO HOSPITALITY PVT LTD

CIN : U55209TG2022PTC168237

#8-2-120/112/88&89, 3rd Floor Aparna Crest, Road No.2 Banjara Hills, Hyderabad-34.

Date: October 13, 2023

To,  
The Manager,

<b>BSE Limited</b> Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code:523796	<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai- 400051 Symbol: VICEROY
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**Sub: Disclosure in terms of Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Dear Sir/ Madam,

We would like to inform you that we acquired equity shares of Viceroy Hotels Limited ("**Company**") on October 11, 2023, resulting in our aggregate shareholding being 95% of the paid-up capital of the Company.

Accordingly, please find enclosed herewith the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, being made by Loko Hospitality Private Limited.

We request you to take the same on record.

Thanking you,

Yours faithfully,  
For Loko Hospitality Private Limited



**Anirudh Reddy Kondareddy**  
Director  
DIN: 08638985



**Copy to:**

Viceroy Hotels Limited  
Plot No.20, Sector-I, Survey No.64, 4th Floor,  
HUDA Techno Enclave, Hyderabad, Hyderabad, Telangana, India, 500081

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## Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

### Part-A- Details of the Acquisition

Name of the Target Company (TC)	Viceroy Hotels Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Loko Hospitality Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	No. The acquirer acquired shares pursuant to the Resolution Plan as approved by National Company Law Appellate Tribunal, Chennai vide its order dt.06.10.2023		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
	Before the acquisition under consideration, holding of acquirer along with PACs of:		
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil
Details of acquisition			
a) Shares carrying voting rights acquired	6,00,00,000	95%	95%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
d) Total (a+b+c+/-d)	6,00,00,000	95%	95%



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After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	6,00,00,000	95%	95%
b) VRs otherwise than by equity shares	-	-	-
c) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</del>	-	-	-
d) <del>Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)</del>	-	-	-
e) Total (a+b+c+d)	6,00,00,000	95%	95%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Allotment as per the Resolution Plan approved under Insolvency and Bankruptcy Code, 2016 by Hon'ble National Company Law Appellate Tribunal, Chennai Bench, vide its order dated October 6, 2023.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	In accordance with the approved Resolution Plan, Viceroy Hotels Limited has allotted 6,00,00,000 equity shares of Rs.10/- each to Loko Hospitality Private Limited, a wholly owned subsidiary of Anirudh Agro Farms Limited (Successful Resolution Applicant as per the Resolution Plan). Since the securities allotted are equity shares, the provisions of convertibility or redemption don't arise.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	October 11, 2023		
Equity share capital / total voting capital of the TC before the said acquisition	Paid-up Capital: Rs.42,40,52,240 divided into 4,24,05,224 Equity Shares of Rs.10/- each Voting Capital: Rs.42,40,52,240 divided into 4,24,05,224 Equity Shares of Rs.10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	Total Paid-up Equity Capital: Rs.63,15,78,950 divided into 6,31,57,895 Equity Shares of Rs.10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Total Diluted Capital: Rs.63,15,78,950 divided into 6,31,57,895 Equity Shares of Rs.10/- each		

\*The Equity share capital/ total voting capital of the TC after the said acquisition is changed due to the following on October 11, 2023:-

- Issuance and allotment of 6,00,00,000 equity shares with face value of Rs.10/- each in the name of Loko Hospitality Private Limited.
- Issuance and allotment of 25,26,316 equity shares with face value of Rs.10/- each to the Assenting Financial Creditors against conversion of debt;
- Selective capital reduction and consolidation of the equity shares of public shareholders such that the post capital reduction and consolidation shareholding of public shareholders of 6,31,579 equity shares of face value Rs.10 each.
- Cancellation and extinguishment of equity shares held by the Existing Promoter Group



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(The intimation regarding the above changes has been made by the Company on October 12, 2023)  
The acquisition is pursuant to a Resolution Plan approved under Insolvency and Bankruptcy Code, 2016 by the Hon'ble National Company Law Appellate Tribunal, Chennai Order, vide its order dated October 6, 2023 and is exempt under Regulation 10(1)(da) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

For Loko Hospitality Private Limited



**Anirudh Reddy Kondareddy**  
Director  
DIN: 08638985

